

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: ECF No. 3860

**INFORMATIVE MOTION REGARDING ATTENDANCE
AT THE SEPTEMBER 13-14, 2018 OMNIBUS HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

The Puerto Rico Fiscal Agency and Financial Advisory Authority (“AAFAF”) and the Government Development Bank for Puerto Rico (“GDB”) through their undersigned counsel, hereby state and pray as follows.

1. The undersigned, appearing in this proceeding on behalf of AAFAF and GDB, hereby respectfully submit this informative motion in response to the Court’s order entered on September 5, 2018 [ECF No. 3860] regarding the September 13-14, 2018 omnibus hearing.

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

2. Peter Friedman of O'Melveny & Myers LLP will appear in person in the San Juan Courtroom and seeks to be heard in connection with any contested matters requiring either AAFAF or GDB to be heard.

3. Suzzanne Uhland of O'Melveny & Myers LLP intends to appear in person in the San Juan courtroom and, at the request of the Court, will provide an update as to the status of voting and solicitation in connection with the GDB Title VI matter.

4. Luis C. Marini-Biaggi and Carolina Velaz-Rivero of Marini Pietrantonio Muñiz LLC will appear in person in the San Juan Courtroom but do not seek to be heard.

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Dated: September 7, 2018
San Juan, Puerto Rico

Respectfully submitted,

/s/ Peter Friedman

John J. Rapisardi
Suzanne Uhland
Peter Friedman
William Sushon
(Admitted *Pro Hac Vice*)
O'MELVENY & MYERS LLP
7 Times Square
New York, NY 10036
Tel: (212) 326-2000
Fax: (212) 326-2061

/s/ Luis C. Marini-Biaggi

Luis C. Marini-Biaggi
USDC No. 222301
Carolina Velaz-Rivero
USDC No. 300913
MARINI PIETRANTONI MUÑIZ LLC
MCS Plaza, Suite 500
255 Ponce de León Ave.
San Juan, Puerto Rico 00917
Tel: (787) 705-2171
Fax: (787) 936-7494

*Attorneys for the Puerto Rico Fiscal Agency
and Financial Advisory Authority and the
Government Development Bank for Puerto
Rico*

*Attorneys for the Puerto Rico Fiscal Agency
and Financial Advisory Authority and the
Government Development Bank for Puerto
Rico*